Hungarian Knowledge, Global Success

István Szászi General Manager of Bosch Hungary and Adria Region

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Bosch innovation history Example: chassis systems

Servo brake

First ABS patent

Vacuum servo brake

ABS development work starts

ABS goes into series production

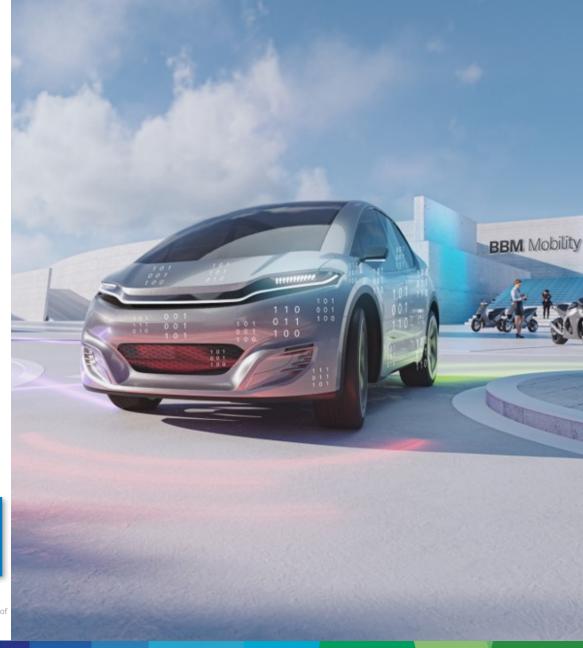
TCS traction control system

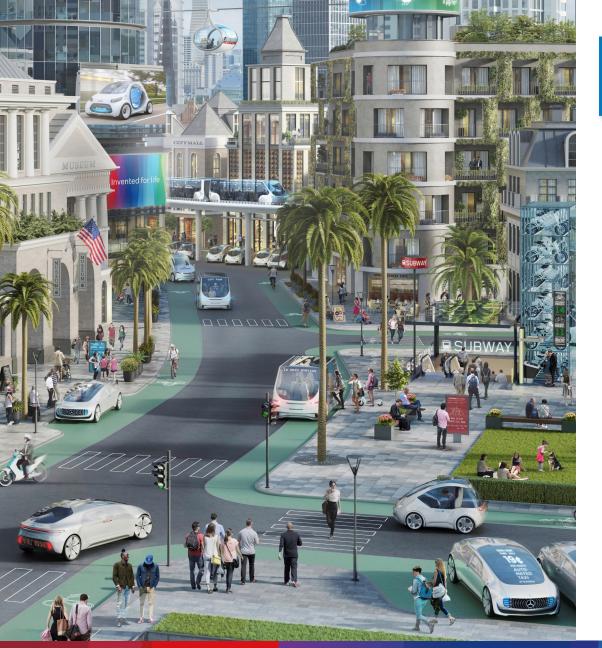
ESP® electronic stability program

Automatic Emergency Brake

Motorbike Stability Control

Bosch has a long history of innovation with own resources





The biggest industrial challenges call for cooperation...

11.07.2019 | Proce release | #Automated mobility

re pressrelease 🕴 💥 🥫

Bosch and Daimler: Metropolis in California to become a pilot city for automated driving

2018





The biggest industrial challenges call for cooperation...

Bosch and Daimler: Metropolis in

California to become a pilot city

for automated driving

... and not always turn out to be successful

Bosch und Daimler beenden Zusammenarbeit an Robotaxis







2021

2018





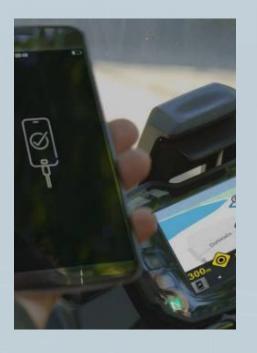
Megatrends



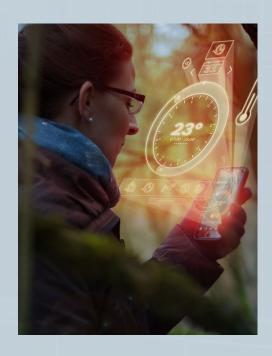
Electrification



Automation



Connectivity



Personalization

Mobileye shares crash on disappointing results, 2024 quidance cut

The autonomous vehicle systems manufacturer has lowered its forecast for the second half of the year after recording an operating loss of \$94 million in the second quarter, almost three times that of the corresponding quarter last year, and a net loss of \$86 million.

Sophie Shulman 15:13, 01.08.24

ESG PRO Meinung Personen Banken Konjunktur Unternehmen Kapitalmärkte rendite Recht Finar The bosses of Bosch, ZF and Conti are under pressure Continental The transition to electron

Testfahrt: Ist der Xiaomi SU7 ein Porsche-Killer?

A brutal elimination round is reshaping the world's biggest market for electric cars

Press Press Releases > Continental to Evaluate Making Automotive an Independent Company at

Press Release August 05, 2024

Continental to Evaluate Making Automotive an Independent Company and to Prepare Spin-off



FROM AFP NEWS

German Auto Supplier ZF To Cut Up To 14,000 Jobs By 2028

automotive suppliers. No

Volkswagen Investing up to \$5 Billion in Rivian for Next-Gen Development

Volkswagen considers historic German Autos & ... portation | Sustainable & EV Supply Chain | Workforce plant closures in cost drive



XI90MI

SU7

PORSCHE

Strong market entry of Xiaomi in April 2024:

Tay Tur

Taycan Turbo



SU7

40k sales in 2023

Xiaomi orders exceeded **88 k units** within **24 hours** since sales start

~ 38.000 EUR ~ 299.000 CNY*

> Dual Motor F:220 / R:275

> > 265 km/h

2.78 s

800 km

L2

Price

194.000+ EUR ~ 1.510.000+ CNY

Power (in kW)

Dual Motor F:175 / R:335

Top speed

260 km/h

Acceleration 0-100 km/h

3.2 s

Maximum range (CLTC)

527 km

ADAS

L2 optional equipment

* Chinese price

How to cope with that challenge? **BOSCH**



1st phase Establishment 2nd phase Ecosystem



Establishment

1st phase Establishment

2nd phase Ecosystem

Typical model in Hungary for the last decades, successful attraction of foreign companies

Focus:



Investment



Construction



Inflow of technology



Skilled labor

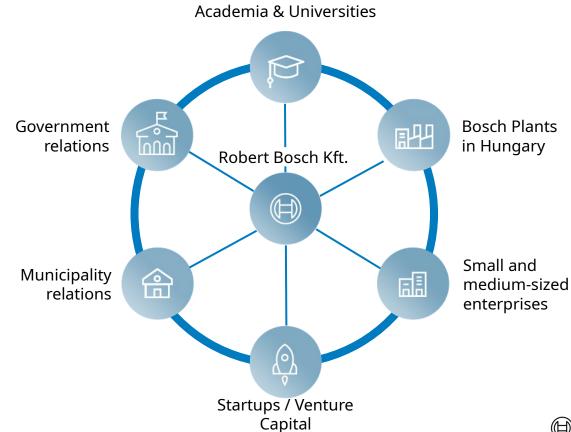
Companies are acclimatized to the existing subsidizing framework



Ecosystem

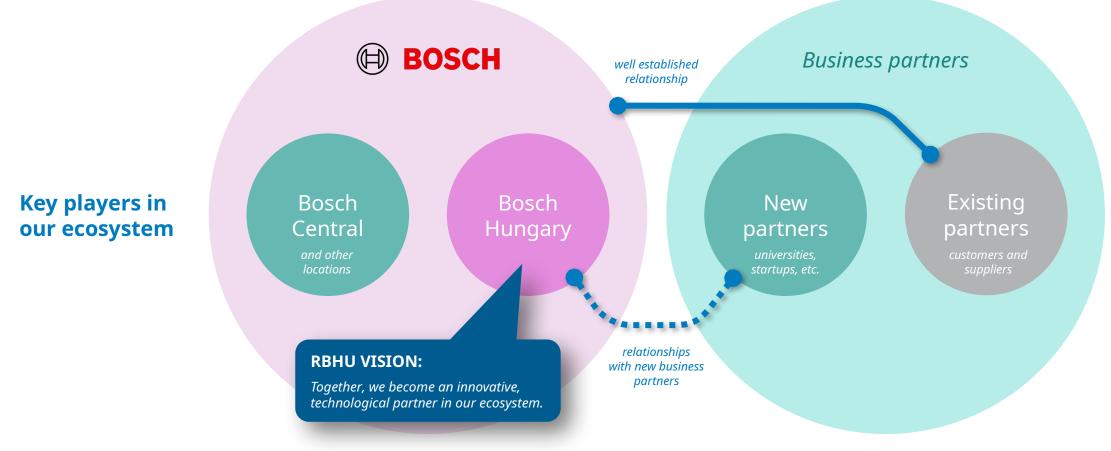
1st phase
Establishment

2nd phase Ecosystem



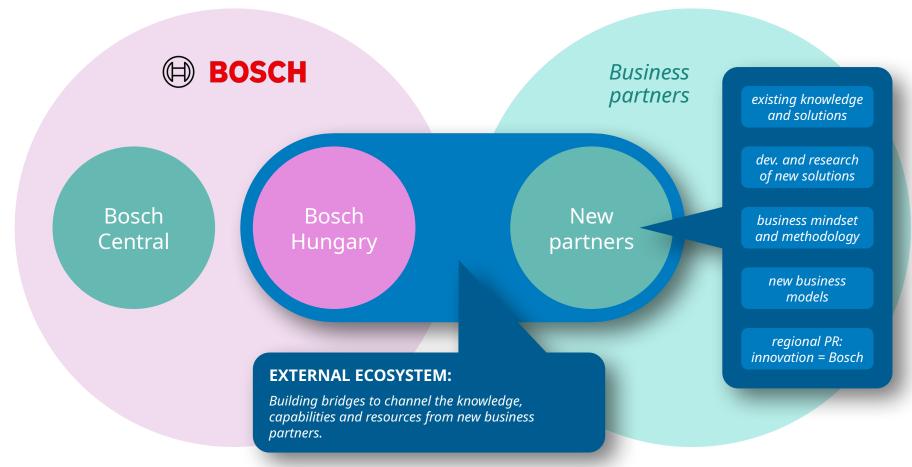


The basic concept of our ecosystem



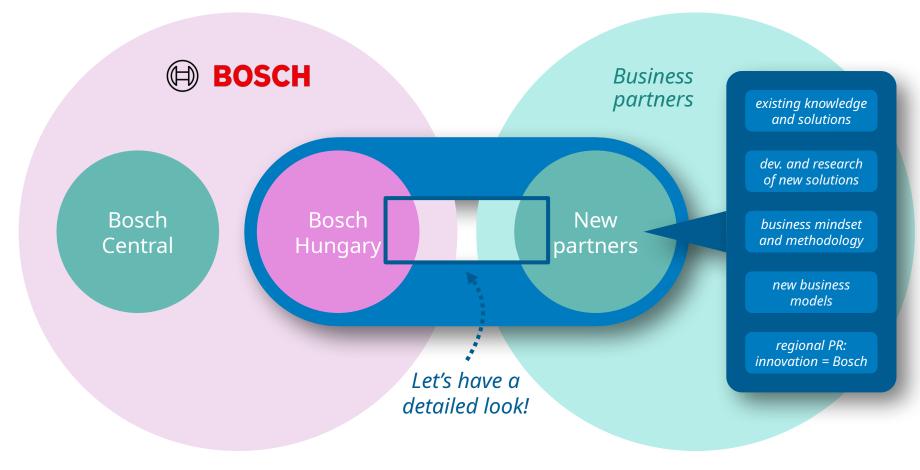


External ecosystem – Overview



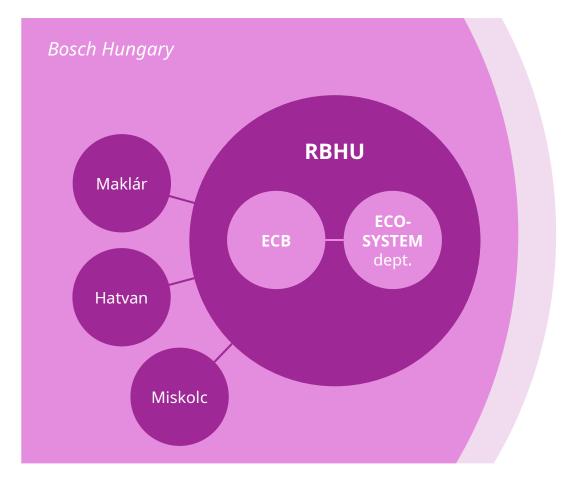


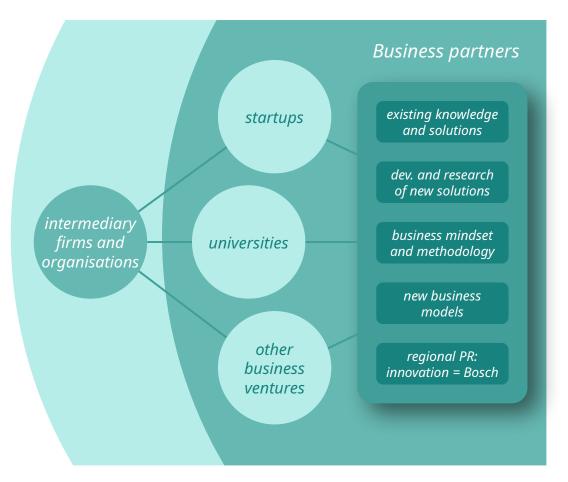
External ecosystem – Overview





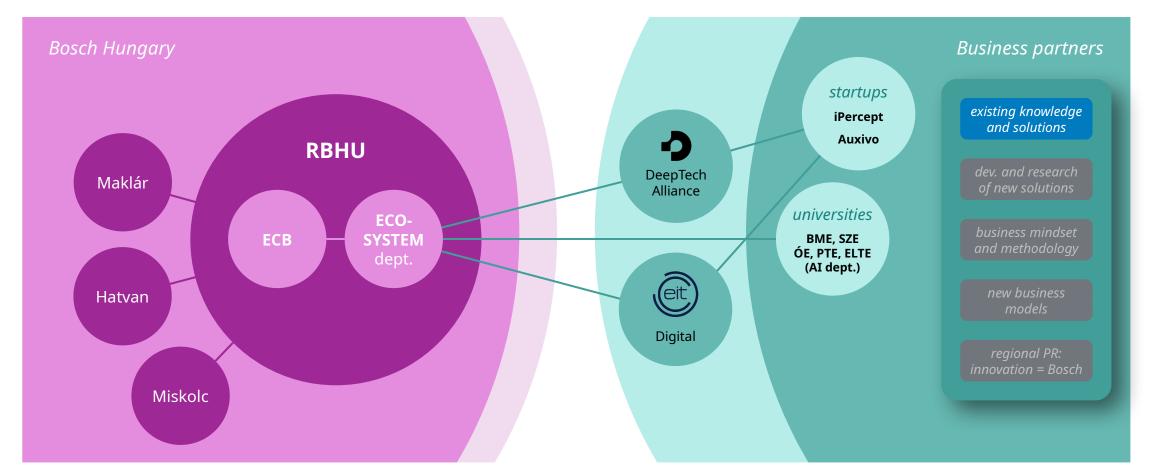
External ecosystem – Stakeholder map





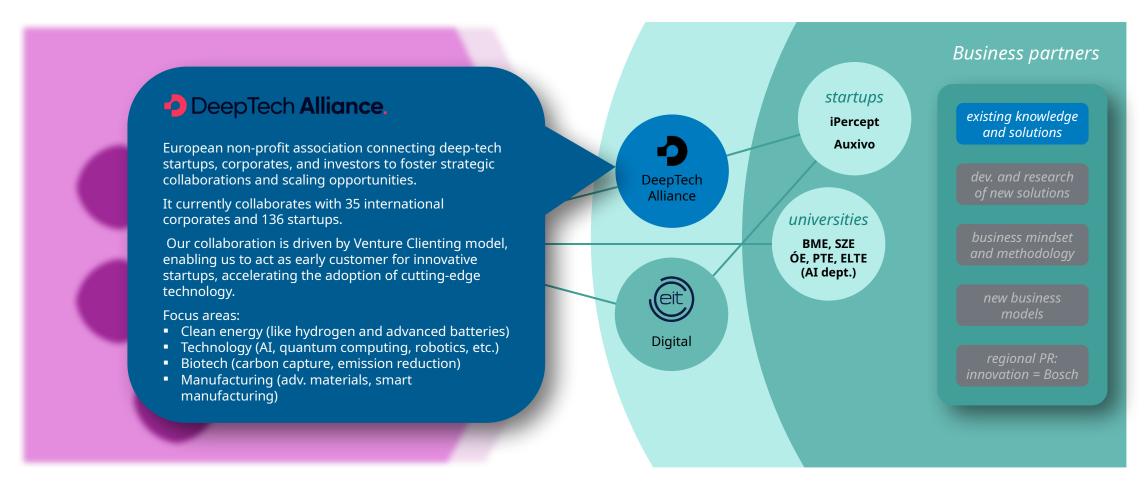


External ecosystem – Existing knowledge and solutions



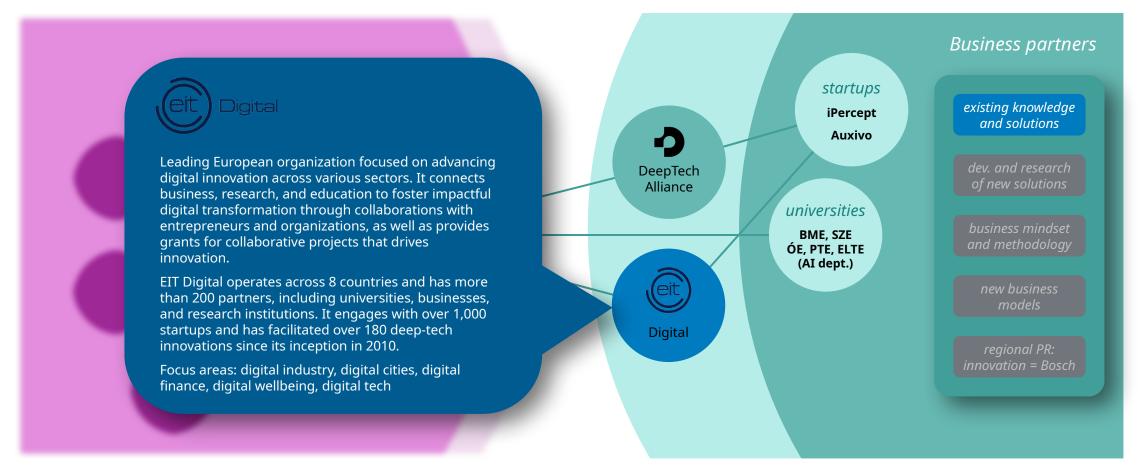


External ecosystem – Existing knowledge and solutions



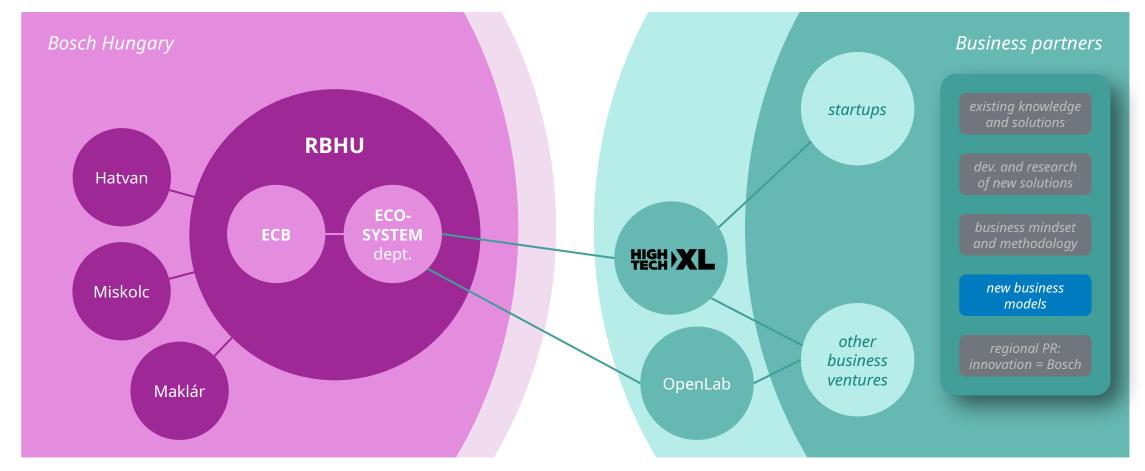


External ecosystem – Existing knowledge and solutions



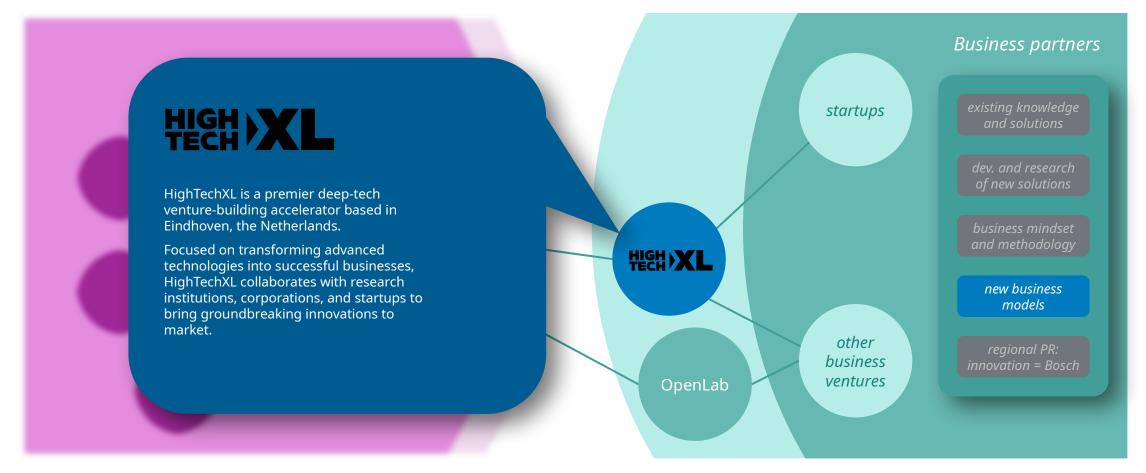


External ecosystem – New business models



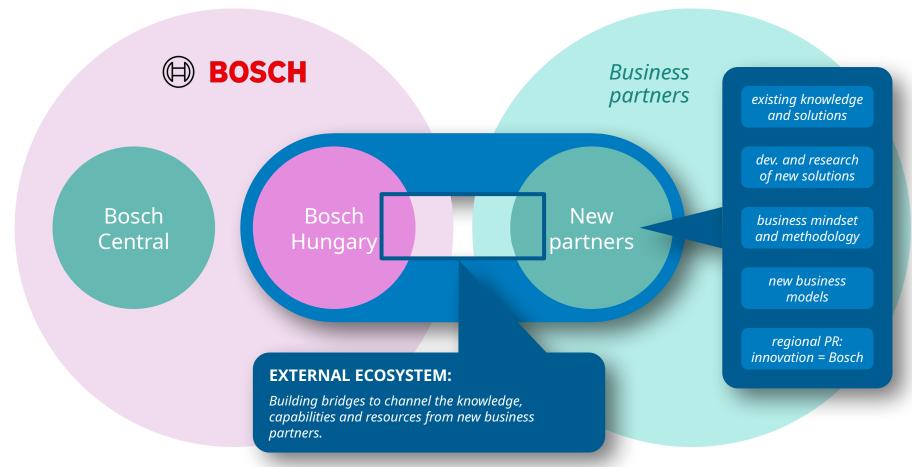


External ecosystem – New business models





External ecosystem – Overview





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